



14th Annual HIMSS Leadership Survey

Healthcare Chief Executive Officer Results

April 7, 2003

Healthcare CMO Survey

Healthcare
IT
Industry

Vendor CEO Survey



Healthcare CEO Survey
Keytrend Index

Sponsored by Superior Consultant Inc.



14th Annual HIMSS Leadership Survey

Sponsored by Superior Consultant Company
Key Trends Index: Provider CEO

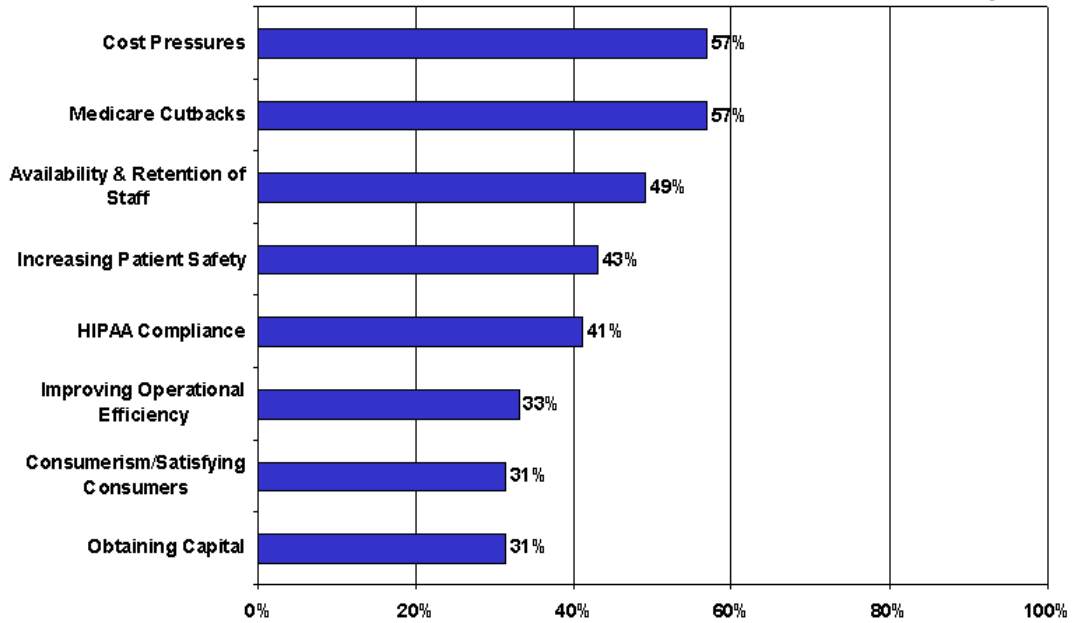
IT PRIORITIES

- Figure 6. Top Business Issues Facing Healthcare (Within Next Two Years)
- Figure 7. Most Significant Barriers to Implementing IT
- Figure 8. Biggest Frustration Regarding Use of IT
- Figure 9. Top Concerns/Issues Faced on a Daily Basis
- Figure 10. Degree to Which IT Supports Top Concerns
- Figure 11. Chief Information Officer Part of the Executive Team
- Figure 12. IT Plan Mirrors Organization's Business Plan
- Figure 13. IT Department Will Deliver Projects On Time & On Budget
- Figure 14. Projected Change in 2003 IT Operating Budget
- Figure 15. Percent of IT Spending Controlled Outside IT Department

IT Priorities

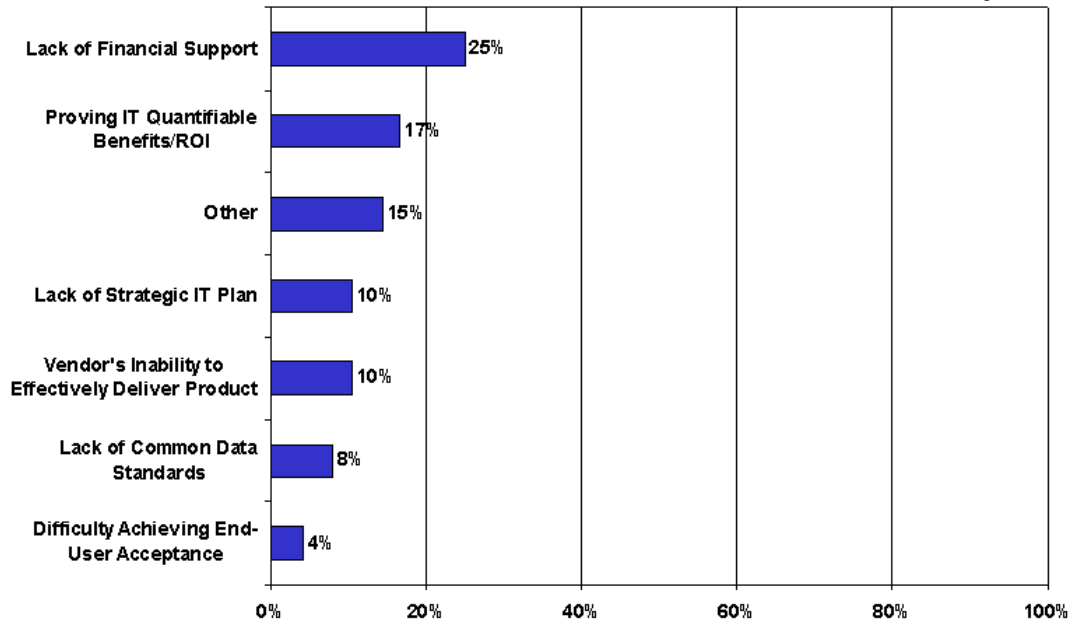
Top Business Issues Facing Healthcare (Within Next Two Years)

Figure 6



Most Significant Barriers to Implementing IT

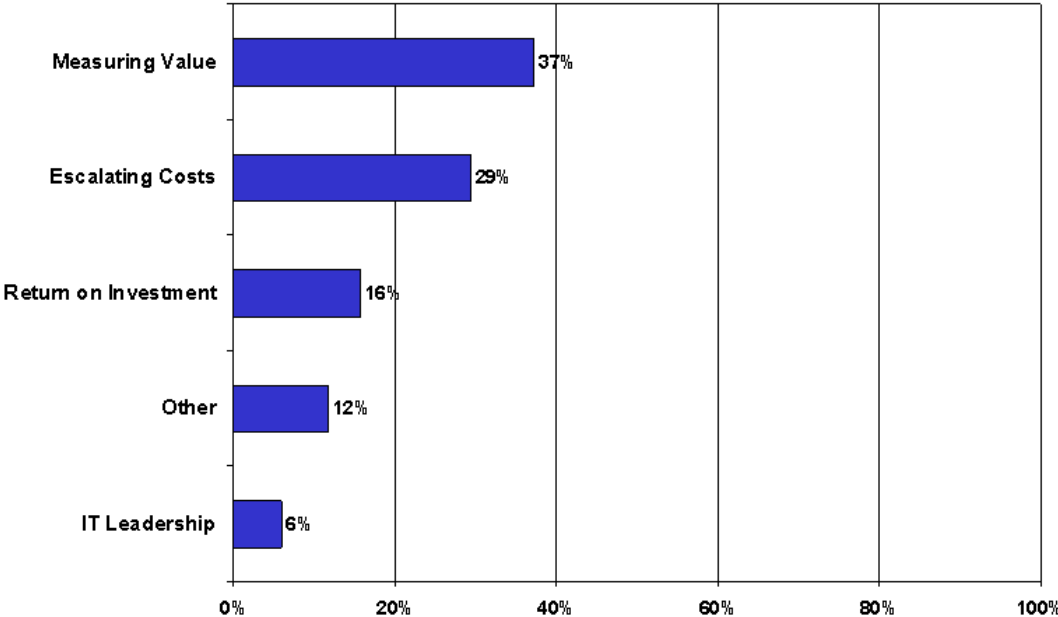
Figure 7



IT Priorities (Continued)

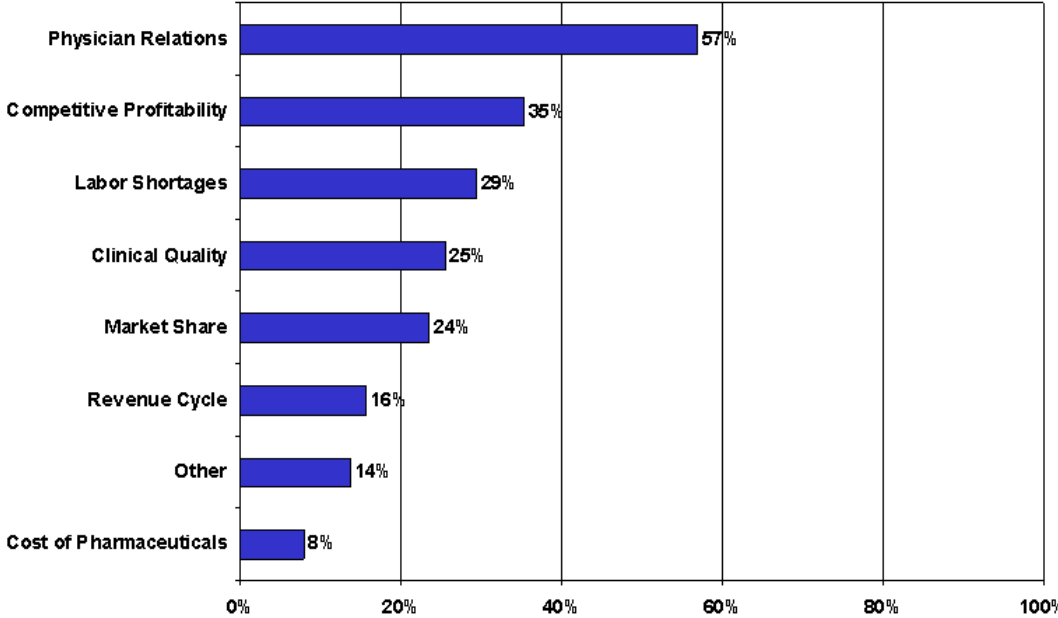
Biggest Frustration Regarding Use of IT

Figure 8



Top Concerns/Issues Faced on a Daily Basis

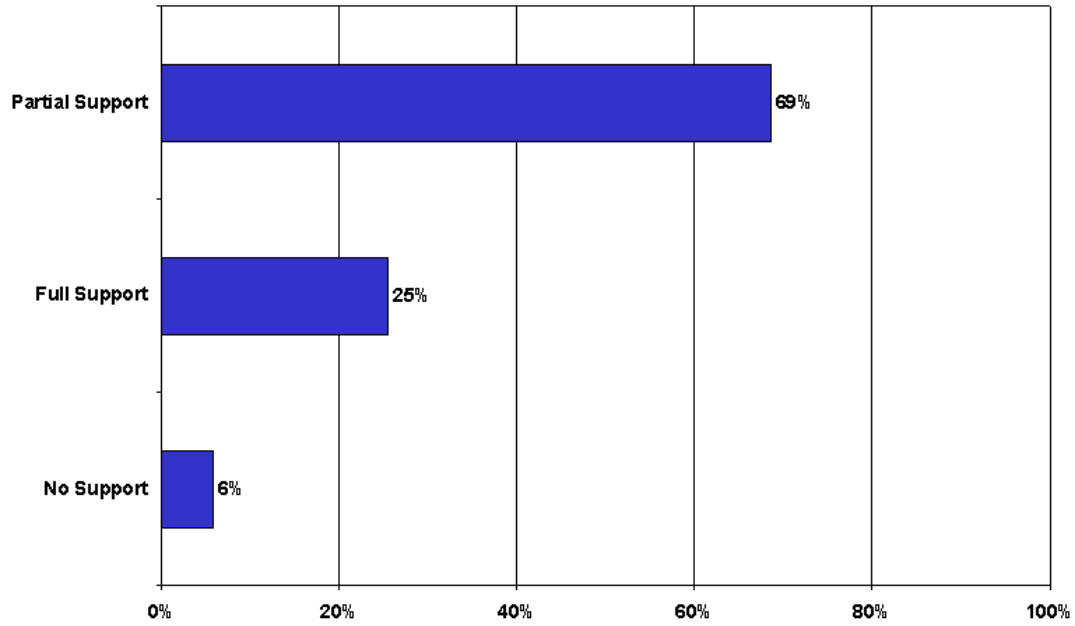
Figure 9



IT Priorities (Continued)

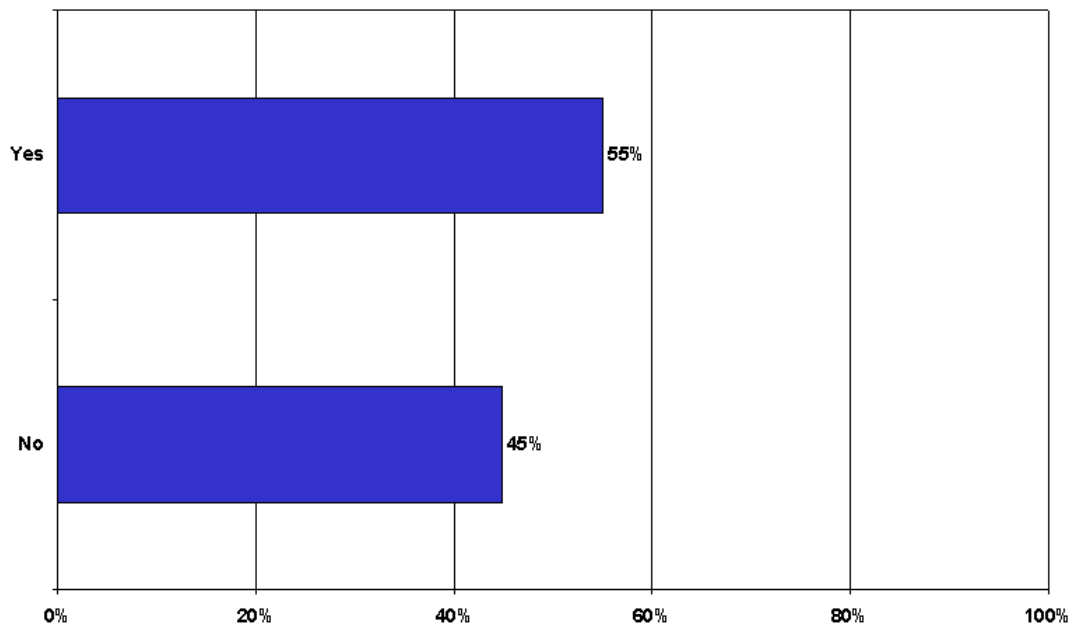
Degree to Which IT Supports Top Concerns

Figure 10



Chief Information Officer Part of the Executive Team

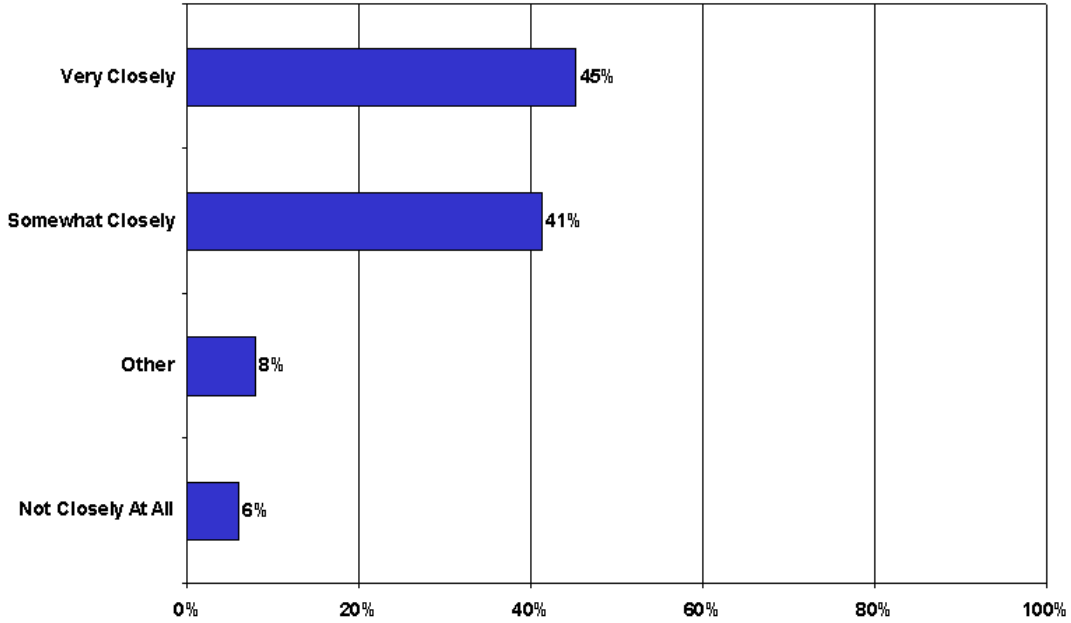
Figure 11



IT Priorities (Continued)

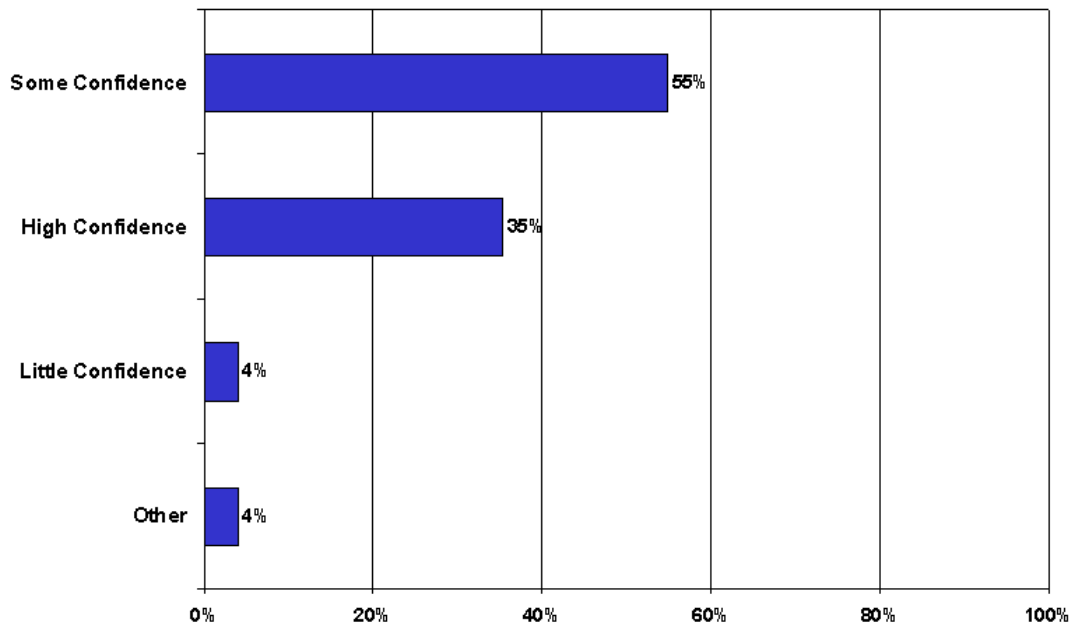
IT Plan Mirrors Organization's Business Plan

Figure 12



IT Department Will Deliver Projects On Time & On Budget

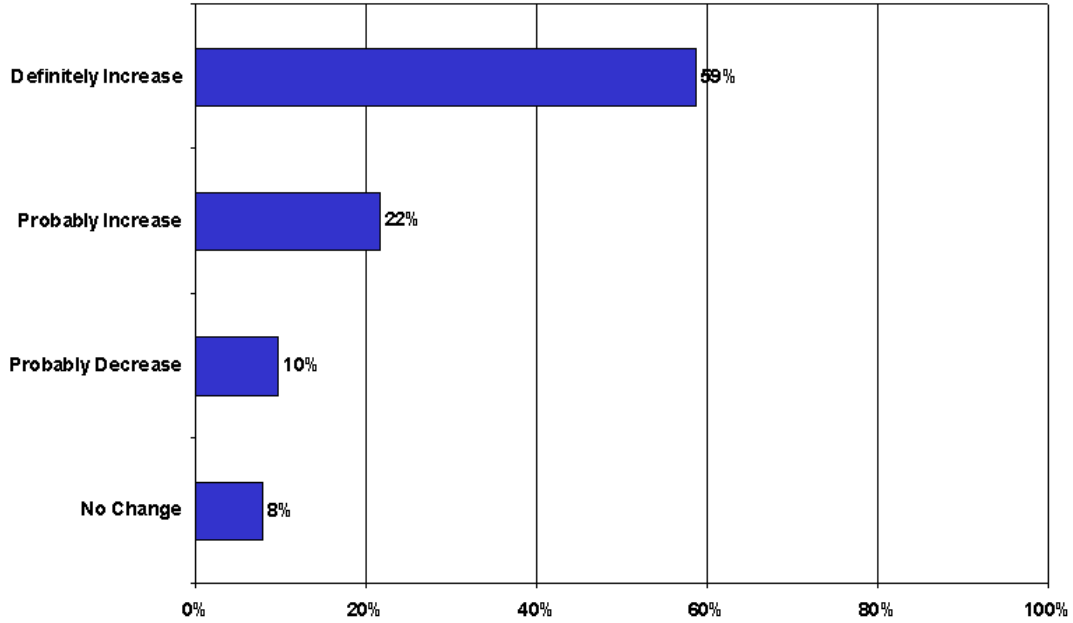
Figure 13



IT Priorities (Continued)

Projected Change in 2003 IT Operating Budget

Figure 14



Percent of IT Spending Controlled Outside IT Department

Figure 15

