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19th Annual 2008 HIMSS Leadership Survey

FEBRUARY 25, 2008
CIO Results Key Trends Index



19th Annual HIMSS Leadership Survey

Key Trends Index: Healthcare CIO

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IT Priorities

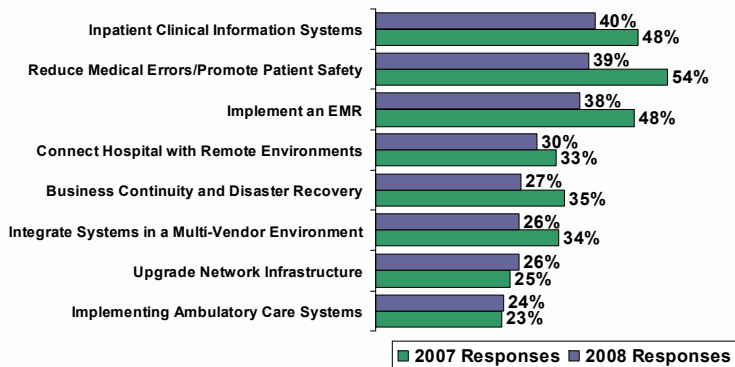


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Current IT Priorities (Within Next 12 Months)

(2008 vs. 2007 Results)

Figure 6

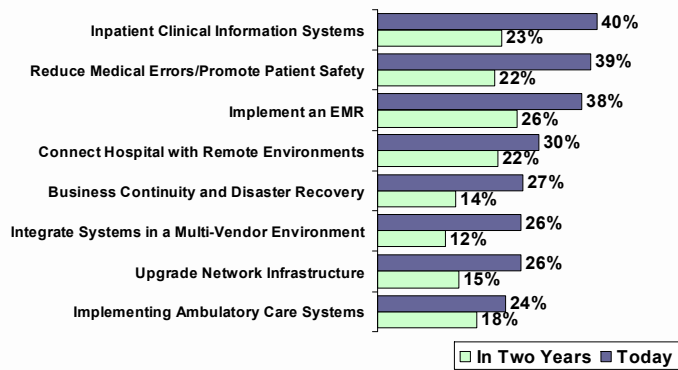


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Projected IT Priorities

(Today vs. Next Two Years)

Figure 7



IT Priorities (continued)

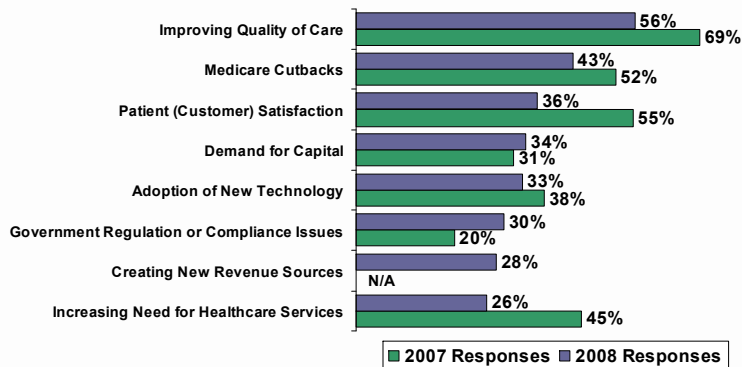


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Top Business Issues Facing Healthcare

(2008 vs. 2007 Results)

Figure 8



IT Barriers



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Most Significant Barriers to Implementing IT

(2008 vs. 2007 Results)

Figure 9



IT Applications

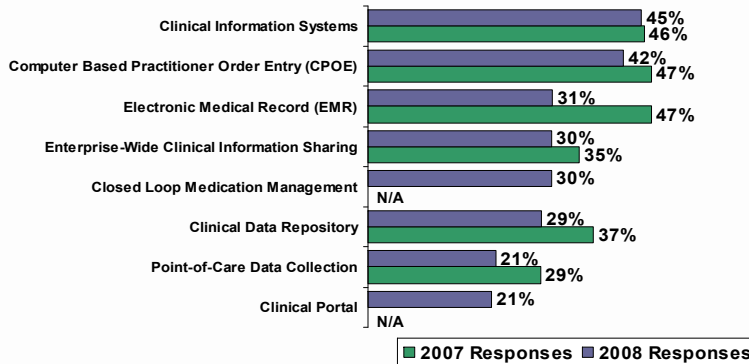


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Most Important Applications (Next Two Years)

(2008 vs. 2007 Results)

Figure 10

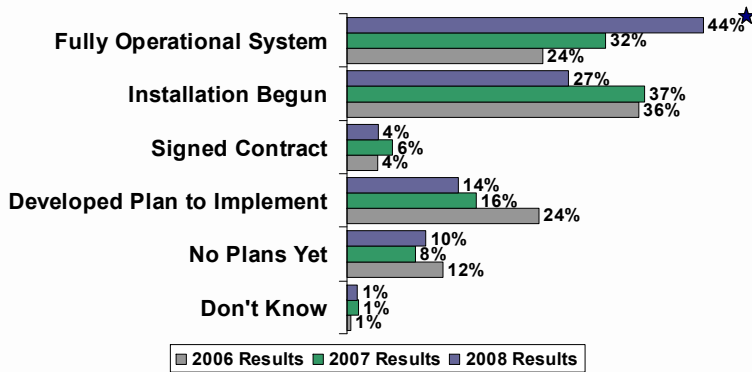


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Status of Electronic Medical Record Implementation

(Comparison of 2008, 2007, and 2006 Results)

Figure 11



★ Includes organizations that have installed a fully operational EMR at one facility at their organization, as well as those who have a fully operational EMR at all aspects of their facility

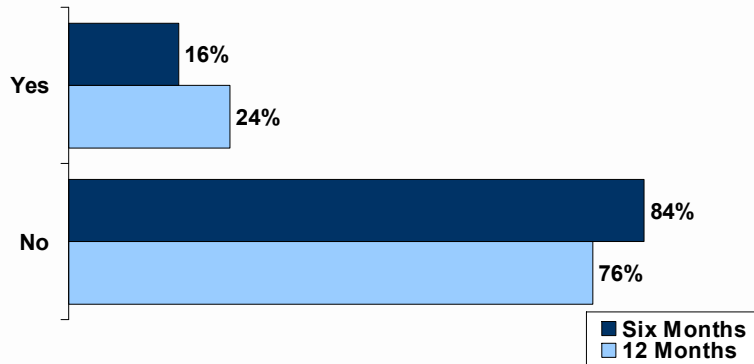
IT Security



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Security Breach

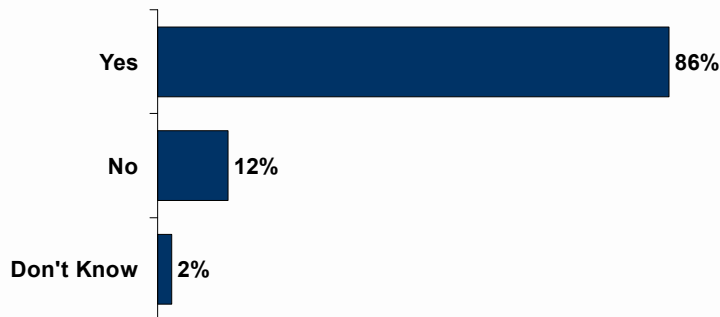
Figure 12



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Active Management of Security Risk

Figure 13



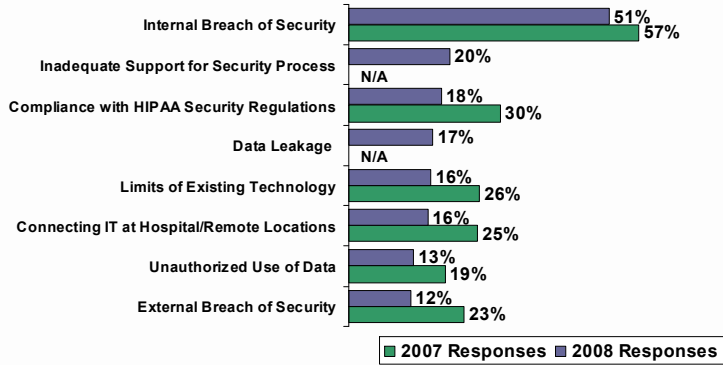
IT Security (continued)



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Top Concerns—Security of Computerized Medical Information (2008 vs. 2007 Results)

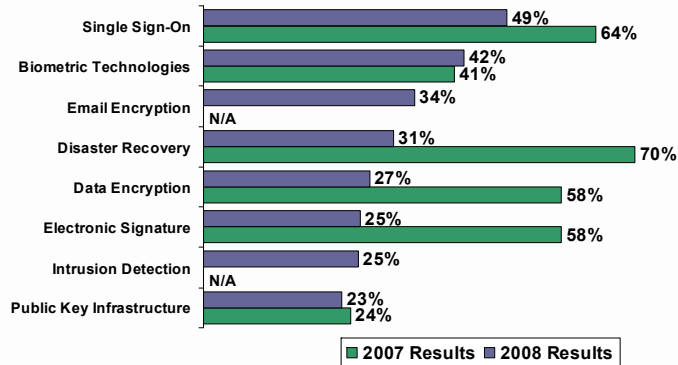
Figure 14



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Security Technologies (2008 vs. 2007 Results)

Figure 15



Technology Adoption

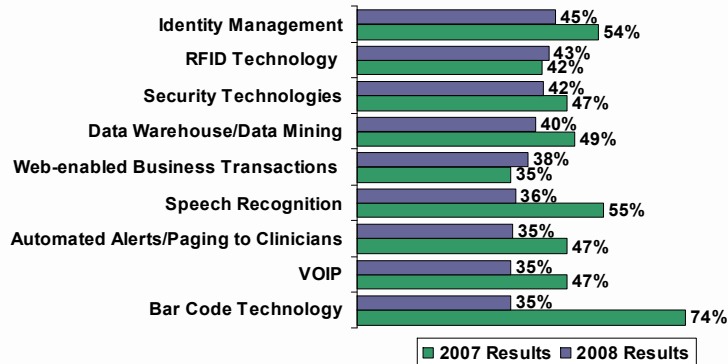


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Technology Adoption (Next Two Years)

(2008 vs. 2007 Results)

Figure 16



RHIOs

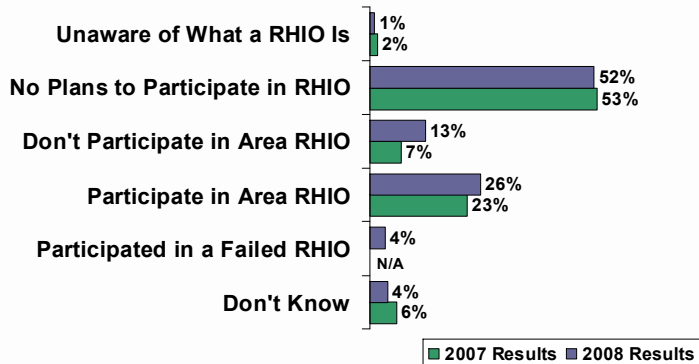


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RHIO Adoption

(2008 vs. 2007 Results)

Figure 17



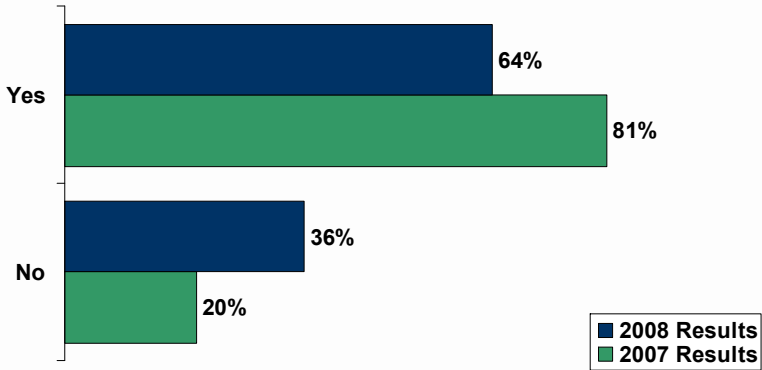
IT Governance



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Member of Organization's Executive Committee

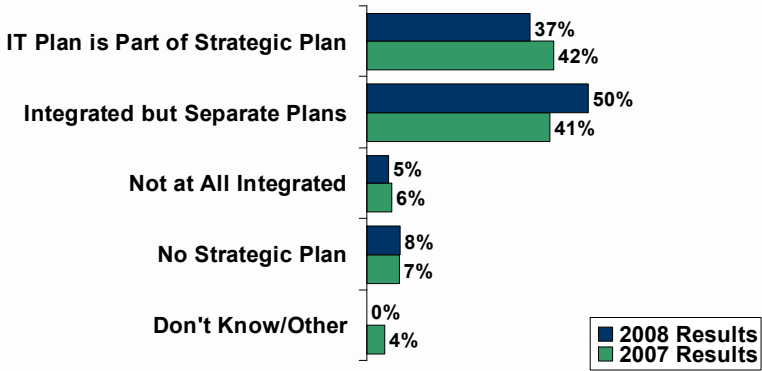
Figure 18



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Alignment of Organizational & IT Strategic Plan

Figure 19



IT Governance (continued)



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CIO Responsibilities

Figure 20



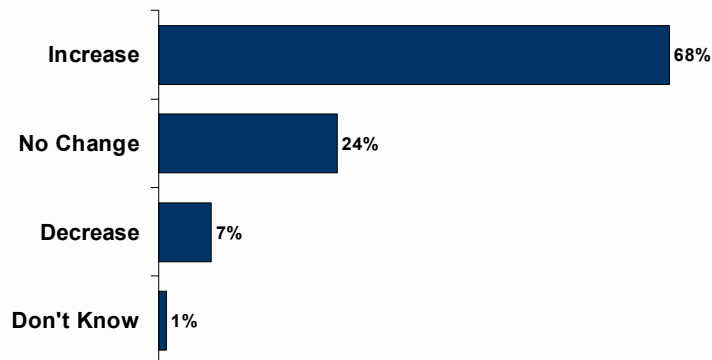
IT Budget and Staff



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Expected Change in IT Staff in Next 12 Months

Figure 21



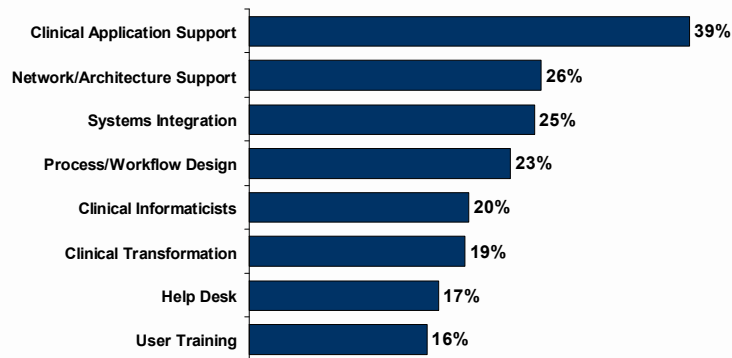
IT Budget and Staff (continued)



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2008 IT Staffing Needs

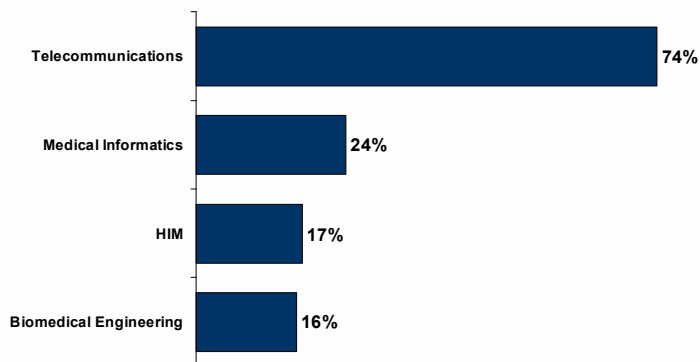
Figure 22



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Additional Functions Managed by CIO

Figure 23



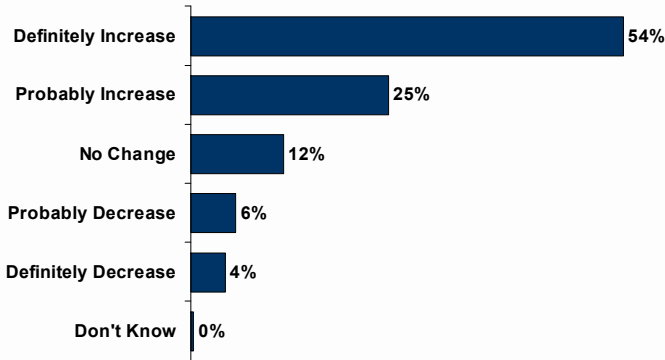
IT Budget and Staff (continued)



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Projected Change in 2008 IT Operating Budget

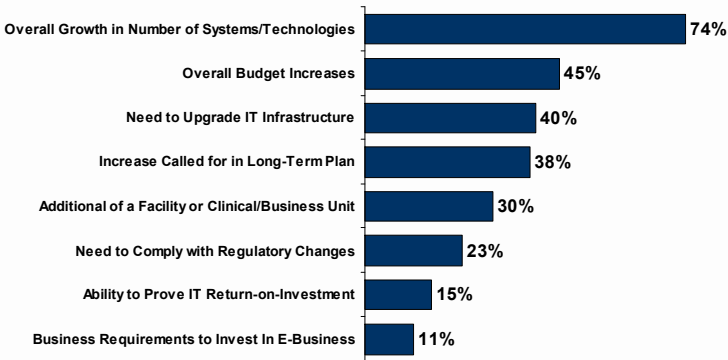
Figure 24



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Reason for Increase in 2008 Budget

Figure 25



IT Budget and Staff (continued)



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Reason for Decrease in 2008 Budget

Figure 26



Satisfaction with Vendor Performance



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Satisfaction with Vendor Performance

(2008 vs. 2007 Results)

Figure 27

