Overall, digital health is perceived to be integral and beneficial. Artificial intelligence and machine learning are relatively nascent. Fee for service is still the dominant revenue source. On a scale from 1–5, to what extent do you generally believe the following about digital health:

- Artificial intelligence and machine learning are enabling success (43%)
- Telehealth and remote monitoring are enabling care (46%)
- Digital health is perceived to be integral and beneficial (52%)
- Telehealth is too risky for privacy and security (26%)

What is your current revenue breakdown between fee for service (FFS) and value-based care (VBC) arrangements?

- 19% Fee for Service
- 32% Value-Based
- 36% Split
- 4% Other
- 4% Unknown

Have you recommended the use of any of the following digital health tools to your patients?

- Electronic Health Records (60%)
- Remote/Virtual Consultation (57%)
- Mobile Phone/Tablet Applications (52%)
- Websites with variety of resources for health and wellness (43%)
- Wearable Technology (36%)
- Online Support Communities (22%)
- Social Media (11%)
- Chatbots/Voice-Enabled Technology (3%)
- Digital Therapeutics (3%)

Drivers for enhancing digital health adoption:

- Technology enablers: Cloud computing (55%), Internet of Things (50%), 5G (41%)
- Interoperability (55%)
- Improving AI/ML capabilities and driving adoption as extremely high priorities (62%)

Expecting major healthcare payment reforms:

- Drug pricing (42%)
- Provider reimbursement (44%)

There is willingness to share health data for treatment benefits:

- 77% Willing to share health data for early detection of illness
- 92% Willing to share health data for giving more accurate diagnosis
- 77% Willing to share health data to help diagnose an illness
- 77% Willing to share health data to help treat an illness

Patients who believe healthcare costs in the U.S. are too expensive:

- 79%

Telehealth preferences moving forward differ by age group:

- Baby Boomer and Silent Generation: Expecting major healthcare payment reforms (57%), Telehealth preferences moving forward (44%)
- Millennials: Expecting major healthcare payment reforms (44%), Telehealth preferences moving forward (77%)
- Generation Z: Expecting major healthcare payment reforms (79%), Telehealth preferences moving forward (77%)